

Form 1040 taxpayers – Consent to disclosure of tax return information

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

Purpose for disclosing information: _____
[to be completed by taxpayer]

Name, and address/email of recipient: _____
[to be completed by taxpayer]

The duration of this consent will continue as indicated below, unless Cooper & Co. CPAs, P.A. is notified in writing to no longer disclose your _____ (list years or “all years”) tax return information to this recipient.

Remain effective to the extent Cooper & Co. CPAs, P.A. is engaged

Other: _____

If you approve the disclosure of your tax return information to _____ [name of recipient] for the duration indicated above, please sign below.

If married, both spouses must sign the consent.

Name: _____ Name: _____

Signature: _____ Signature: _____

Date: _____ Date: _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484 or by email at complaints@tigta.treas.gov.